

Parents' 2008 Untaxed Income for 2009-2010
Please complete based on the Calendar Year 2008

NAME: _____ Student ID#: _____

Date of Birth: _____

Parent (and spouse)

- A.** Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. \$ _____
- B.** IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 – line 28 + 32 or 1040A – line 17. \$ _____
- C.** Child support received for all children. Don't include foster or adoption payments. \$ _____
- D.** Tax exempt interest income from IRS Form 1040 – line 8b or 1040A – line 8b. \$ _____
- E.** Untaxed portions of IRA distributions from IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. \$ _____
- F.** Untaxed portions of pensions from IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. \$ _____
- G.** Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). \$ _____
- H.** Veterans noneducation benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
- I.** Other untaxed income not reported, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____
- J.** Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. \$ _____
- Parent (and Spouse) Total \$ _____

PARENT'S SIGNATURE: _____

DATE: _____