

# HSA Payroll Deduction Form

Name: \_\_\_\_\_

Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: (\_\_\_\_) \_\_\_\_\_ Work Phone: (\_\_\_\_) \_\_\_\_\_

SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Date of Hire: \_\_\_\_\_

I elect an annual contribution of \$\_\_\_\_\_ for calendar year 2009.\*  
 The annual amount elected will be divided equally among your payroll periods.

The table below shows examples of the amount you would need to contribute each payroll period in order to reach various annual contribution amounts.

What Should I Contribute to My HSA?	Annual Contribution	Payroll Withholding			
		Weekly	Bi-Weekly	Semi-Monthly	Monthly
	\$ 500.00	\$ 9.62	\$ 19.23	\$ 20.83	\$ 41.67
	\$ 1,000.00	\$ 19.23	\$ 38.46	\$ 41.67	\$ 83.33
<b>Individual Deductible</b>	<b>\$ 1,500.00</b>	<b>\$ 28.85</b>	<b>\$ 57.69</b>	<b>\$ 62.50</b>	<b>\$ 125.00</b>
	\$ 2,000.00	\$ 38.46	\$ 76.92	\$ 83.33	\$ 166.67
	\$ 2,500.00	\$ 48.08	\$ 96.15	\$ 104.17	\$ 208.33
<b>Individual Maximum Contribution</b>					
<b>+1 coverage and Family Deductible</b>	<b>\$ 3,000.00</b>	<b>\$ 57.69</b>	<b>\$ 115.38</b>	<b>\$ 125.00</b>	<b>\$ 250.00</b>
	\$ 3,500.00	\$ 67.31	\$ 134.62	\$ 145.83	\$ 291.67
	\$ 4,000.00	\$ 76.92	\$ 153.85	\$ 166.67	\$ 333.33
	\$ 4,500.00	\$ 86.54	\$ 173.08	\$ 187.50	\$ 375.00
	\$ 5,000.00	\$ 96.15	\$ 192.31	\$ 208.33	\$ 416.67
	\$ 5,500.00	\$ 105.77	\$ 211.54	\$ 229.17	\$ 458.33
	\$ 5,800.00	\$ 111.54	\$ 223.08	\$ 241.67	\$ 483.33
<b>Maximum Contribution for +1 or Family</b>	<b>\$ 5,950.00</b>	<b>\$ 114.42</b>	<b>\$ 228.84</b>	<b>\$ 247.91</b>	<b>\$ 495.83</b>

**\*Contributions Limits:** Your annual HSA contribution can not exceed the statutory IRS contribution maximums. If you are age 55 or older, you can make an additional “catch-up” contribution of \$1,000 in 2009 and beyond.

See Department of Treasury website for more details. <http://www.treas.gov/offices/public-affairs/hsa/>

By signing this form, I authorize my employer to deduct the elected amount from my pay on each pay date. I hereby consent that all personal information and selections made are correct.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**Please return completed form to your payroll representative.**

**DISCLAIMER:** HSAs are personal health savings vehicles rather than group employee benefits. Although your employer has agreed to forward contributions through its payroll system to U.S. Bank, it has not specifically endorsed U.S. Bank or any other HSA provider. You are not restricted from moving funds to another HSA, but your employer is not required to forward payroll contributions to another HSA provider. With respect to HSAs offered through U.S. Bank, employers may not impose conditions on the use of HSA funds, make or influence any investment decisions with respect to funds contributed to an HSA, or receive any payment or compensation in connection with an HSA.