



HOW TO INCLUDE DALTON STATE IN YOUR WILL

Sample Text for a Will Provision

The Foundation invites donors to notify us if their estate planning includes Dalton State. We want to be sure we can honor the donor's intent for the bequest. For more information, please contact us at foundation@daltonstate.edu or **706.272.4473**.

We strongly encourage donors to review this language with their estate planning attorneys before completing testamentary documents.

1 FOR REQUESTS FOR THE COLLEGE'S GENERAL USE:

The following language may be helpful for the donor's attorney in drafting will provisions:

"I give, devise and bequeath to the Dalton State College Foundation, Inc., a not-for-profit corporation existing under the laws of the State of Georgia, and located at Dalton, Georgia, _____ [dollars, property, securities, percent of estate, etc.] for Dalton State College's general use and purpose."

2 FOR REQUESTS TO SUPPORT A SPECIFIC PURPOSE:

The following language may be helpful for the donor's attorney in drafting will provisions:

"I give, devise and bequeath to the Dalton State College Foundation, Inc., a not-for-profit corporation existing under the laws of the State of Georgia, and located at Dalton, Georgia, _____ [dollars, property, securities, percent of your estate, etc.] . . ."

Preferred:

". . . to be used pursuant to the gift agreement heretofore entered into by and between the Dalton State Foundation and _____ [donor's full name]."

Or:

". . . to be used for _____ [how you wish the gift to be used] at Dalton State College."

If the bequest is to support a named endowment fund with a portion of the fund's annual investment designated for a particular purpose:

". . . to constitute the _____ Endowment Fund [how you choose to name the fund]. This fund shall be invested by the Board of Trustees of the Dalton State Foundation and a portion of the annual income thereof expended for _____ [how you wish the earnings to be used] at Dalton State College."

The donor may include the following language in the testamentary document in case the Foundation cannot accommodate the donor's intent in making the bequest:

"In the event any provision of this bequest shall become impractical or impossible to perform, which determination shall be made by the Board of Trustees of the Dalton State Foundation, the Board shall then determine the best use of the bequest in keeping with the original intent of the donor."

Contact Us:

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Dalton State College Foundation, Inc., Tax ID: 58-6067358