



Parents' Untaxed Income for 2017-2018
Please complete based on the Calendar Year 2015

NAME: _____

Student ID#: _____

Date of Birth: _____

Parent (and spouse)

- A. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. \$ _____
- B. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 plus line 32 or 1040A—line 17. \$ _____
- C. Child support received for any of your parents' children. **Don't include** foster care or adoption payments. \$ _____
- D. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. \$ _____
- E. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. \$ _____
- F. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. \$ _____
- G. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$ _____
- H. Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
- I. Other untaxed income not reported in items 93a through 93h, such as workers' compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if your parents are not tax filers), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____

Total Parents' Untaxed Income: \$ _____

Student Signature: _____

Parent Signature: _____

Date: _____