



Student's Untaxed Income for 2018-2019
Please complete based on the Calendar Year 2016

NAME: _____

Student ID#: _____

Date of Birth: _____

Student (and spouse)

- A. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. \$ _____
- B. IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040—line 28 + line 32 or 1040A—line 17. \$ _____
- C. Child support received for any of your children. **Don't include** foster care or adoption payments. \$ _____
- D. Tax exempt interest income from IRS Form 1040—line 8b or 1040A—line 8b. \$ _____
- E. Untaxed portions of IRA distributions from IRS Form 1040—lines (15a minus 15b) or 1040A—lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here. \$ _____
- F. Untaxed portions of pensions from IRS Form 1040—lines (16a minus 16b) or 1040A—lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here. \$ _____
- G. Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). **Don't include** the value of on-base military housing or the value of a basic military allowance for housing. \$ _____
- H. Veterans' non-education benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances. \$ _____
- I. Other untaxed income not reported in items 45a through 45h, such as workers' compensation, disability, etc. **Don't include** student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels. \$ _____
- J. Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. \$ _____

Student (and spouse) total \$ _____

Student signature: _____

Date: _____